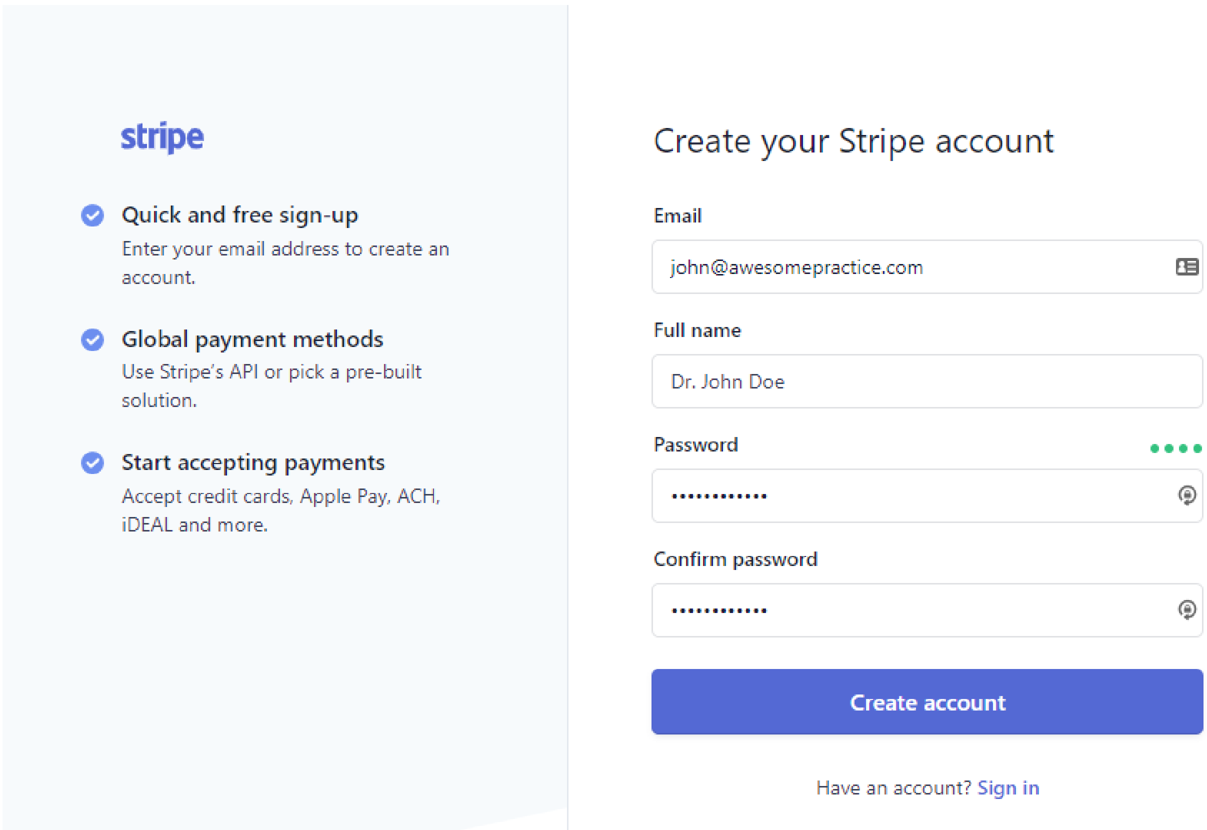
Getting Setup on Stripe + Plaid to accept ACH and Credit Card Payments

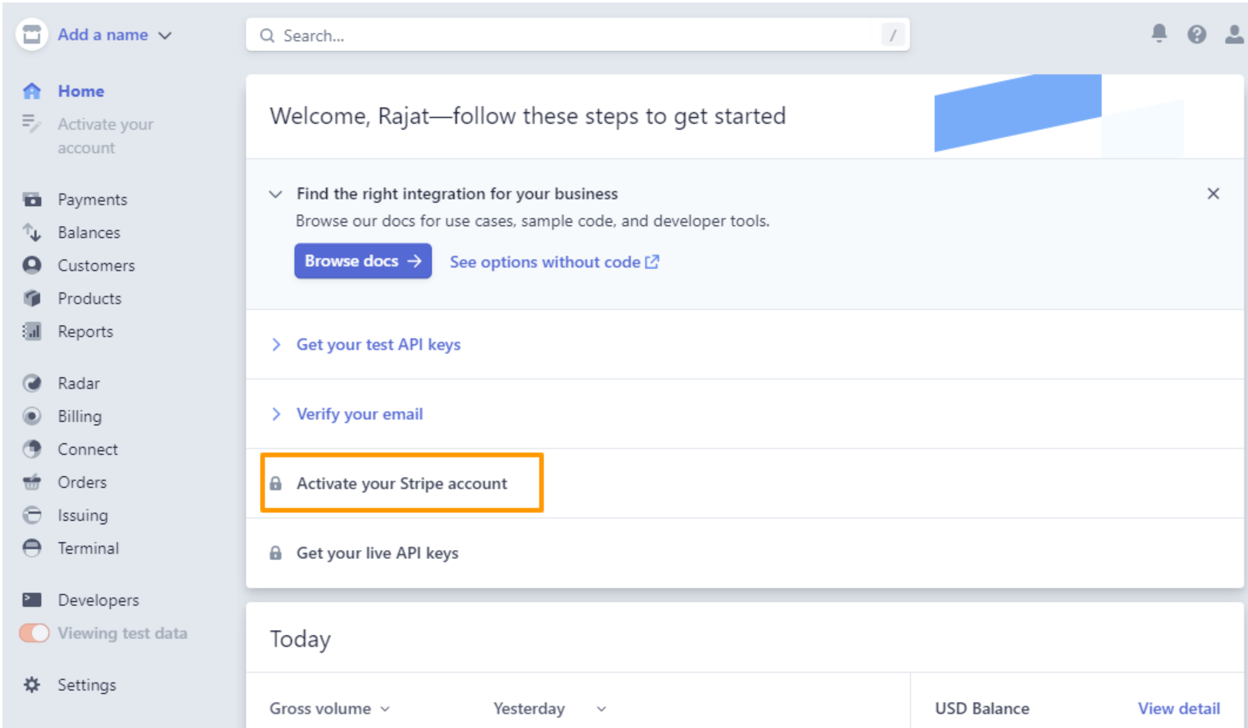
Step 1: Register a new Account on Stripe

Visit: https://dashboard.stripe.com/register

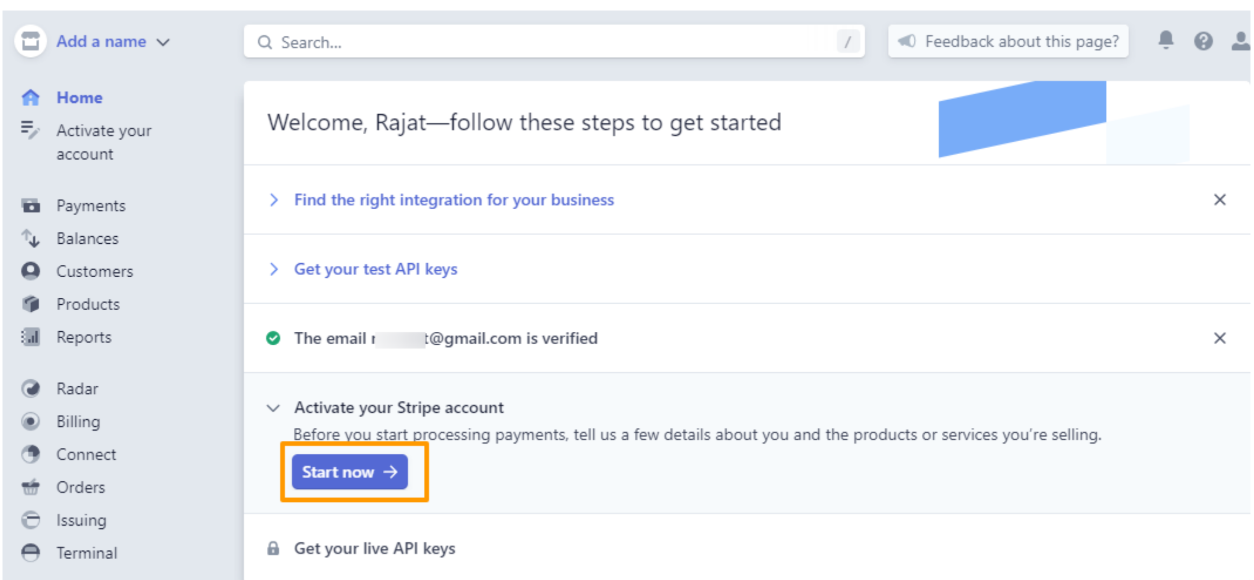


Enter your email, Name and a secure password

Step 2: Complete your Stripe Account Setup – Follow steps to Activate your Stripe account

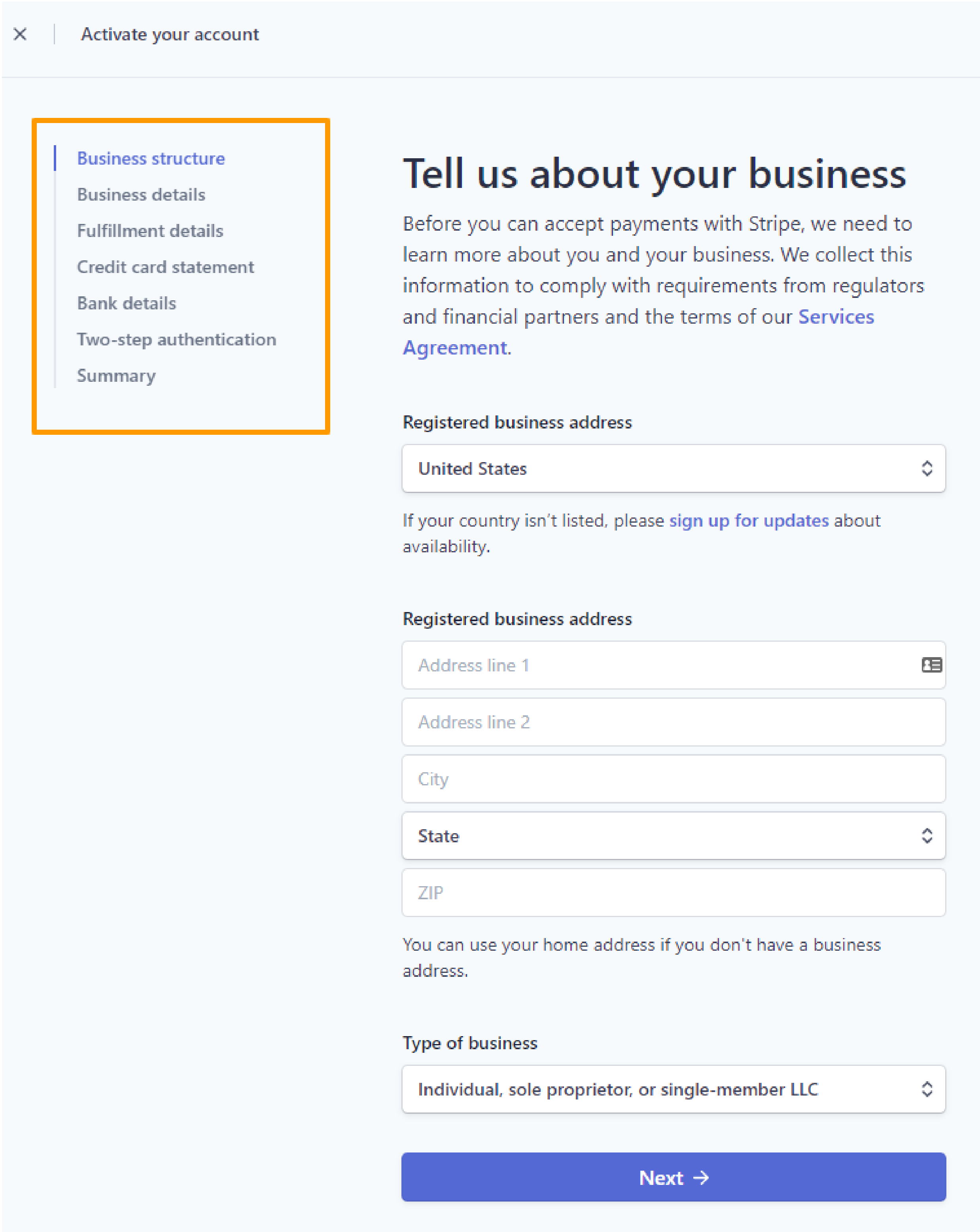


A. Verify your email
B. Complete your profile

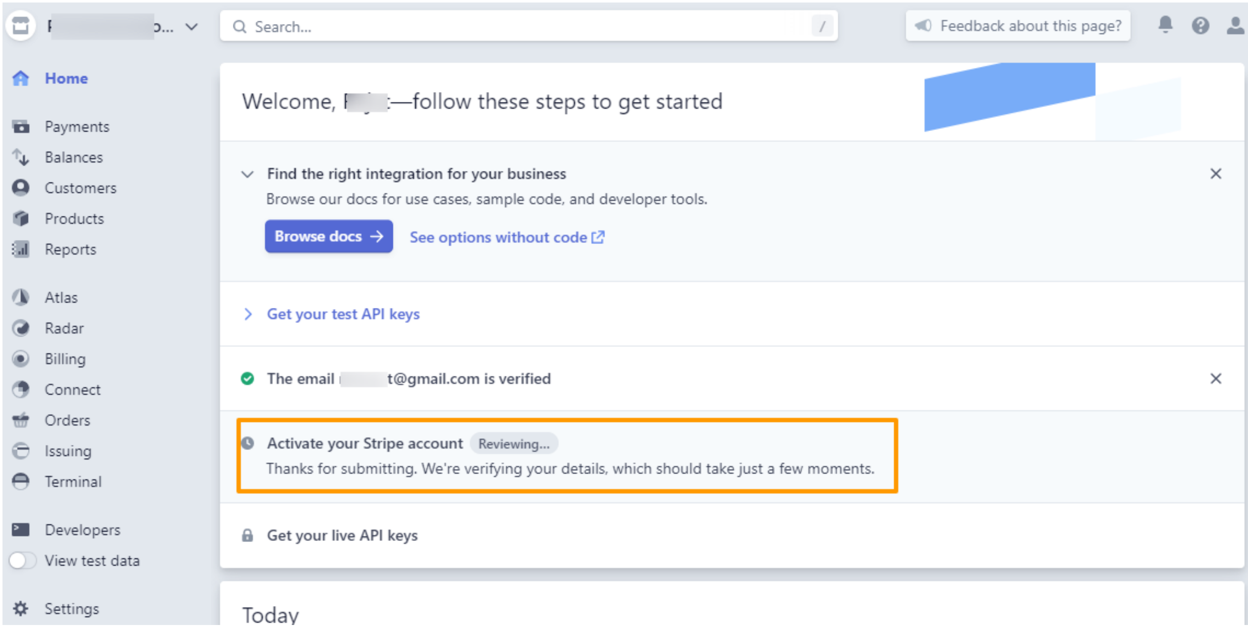


Complete all steps in the Activation Process – Business Structure, Business details

Fulfillment details thru Summary

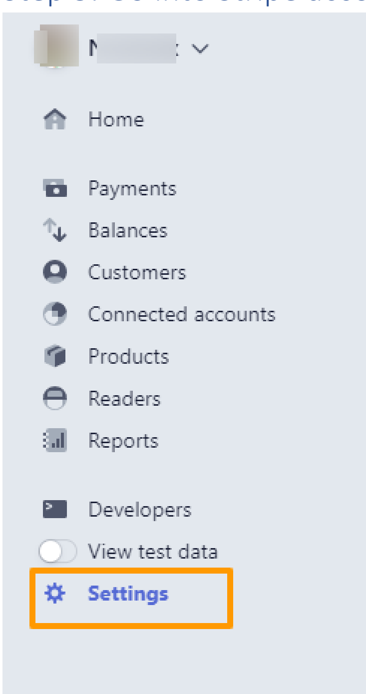


Once you complete all steps, you should now see this status:

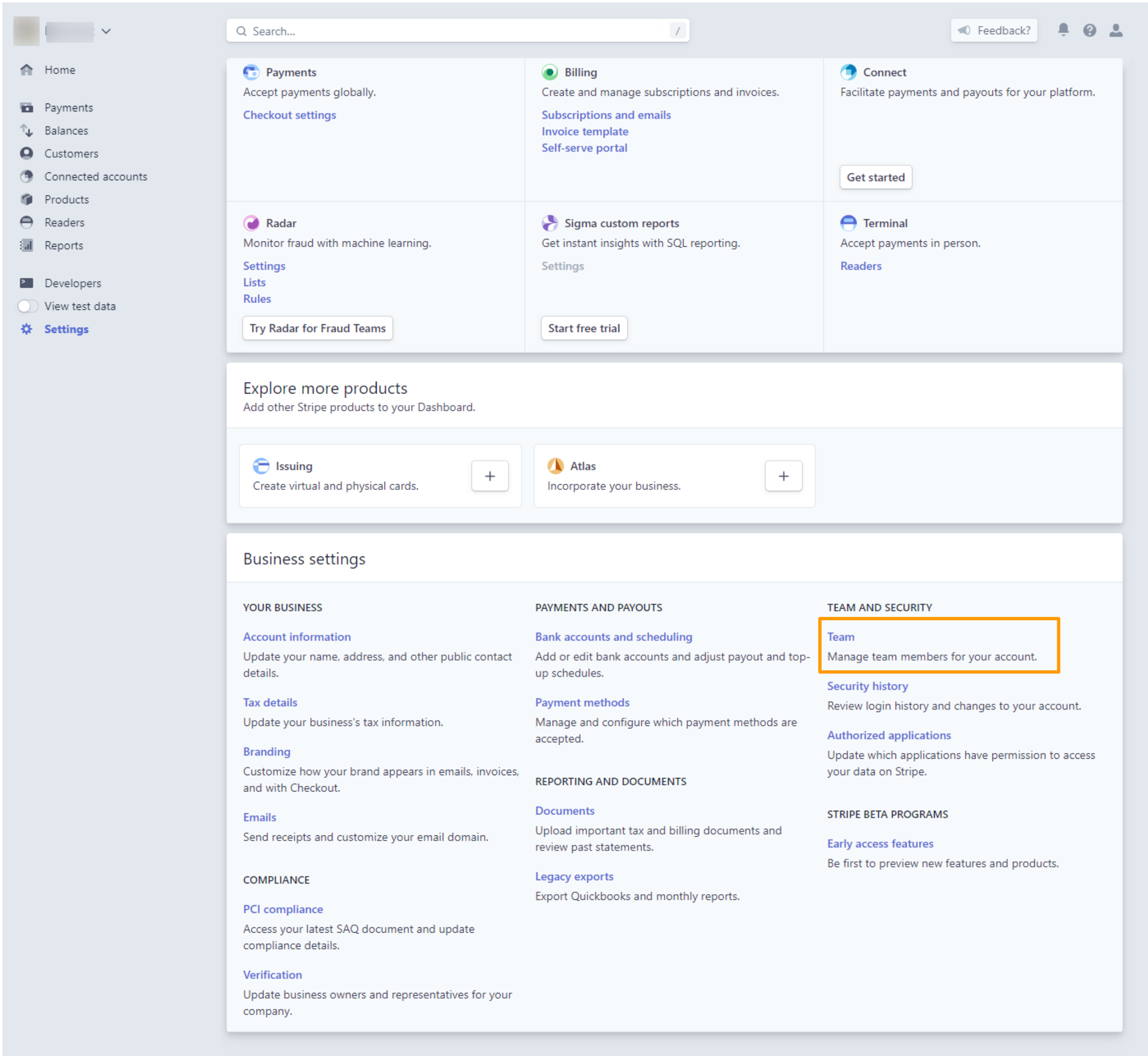


The account should take anywhere from 5 minutes to 24 hours to activate.

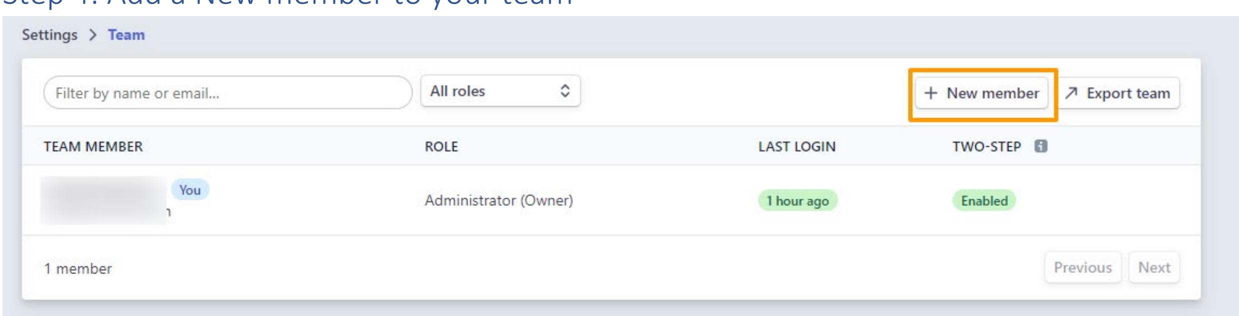
Step 3: Go into Stripe account Settings



Find Team under Team and Security



Step 4: Add a New member to your team



Enter email: rajat@neolytix.com

Access Type: Developer

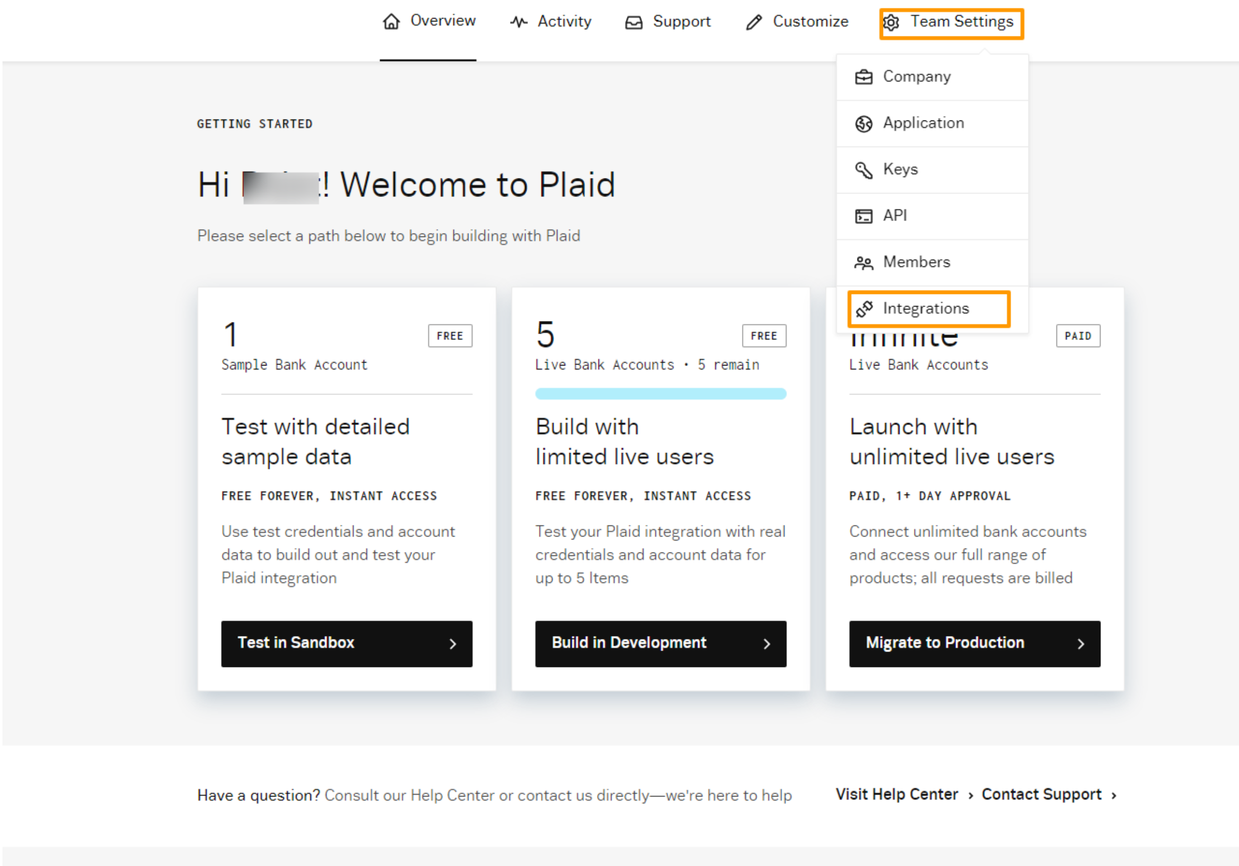
Step 5: Register for a Plaid Account

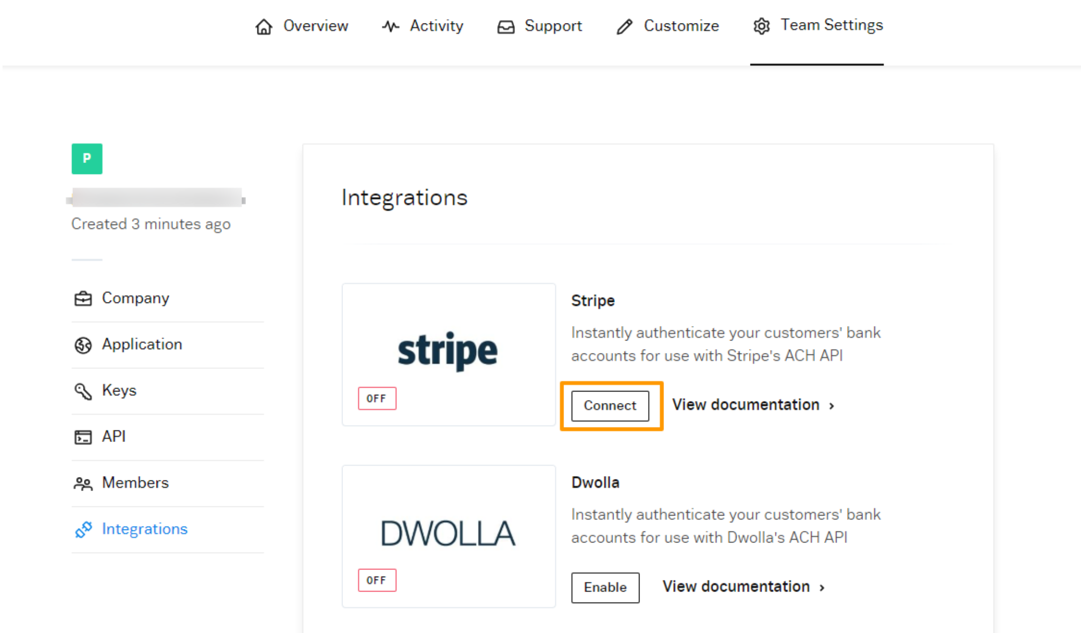
Visit: https://dashboard.plaid.com/signup

A> Register with the same email you used for Stripe account registration

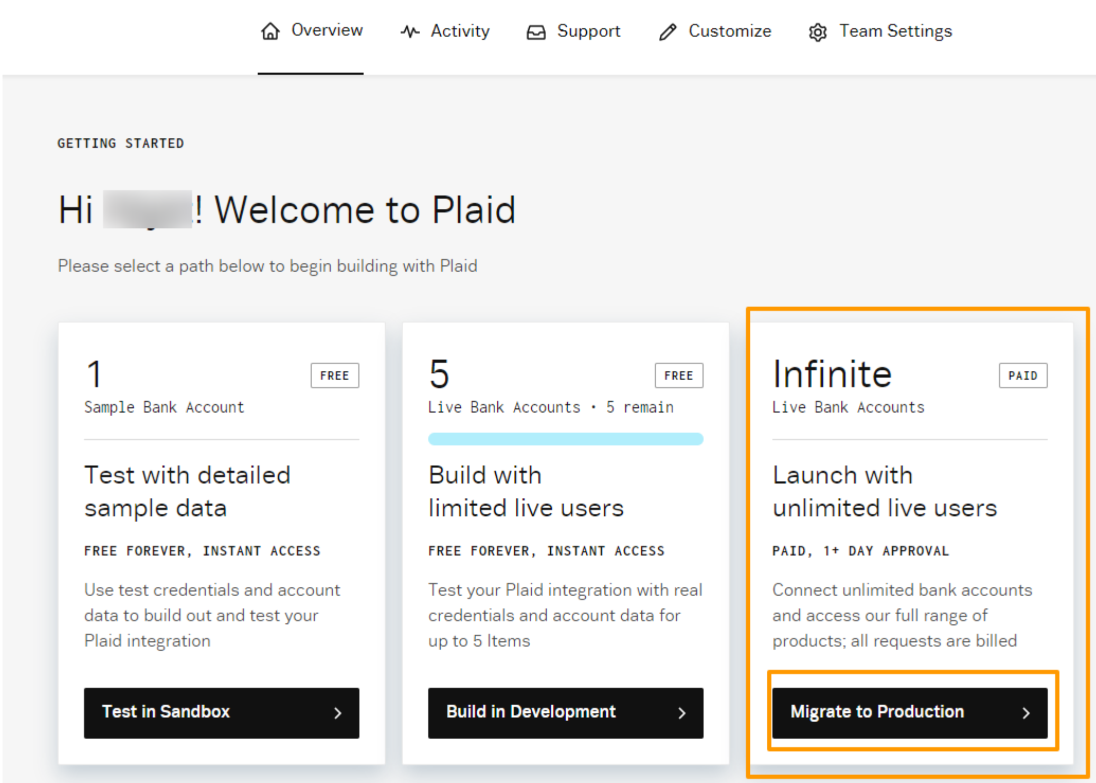
B> Verify your email

Step 6: Connect your Stripe Account



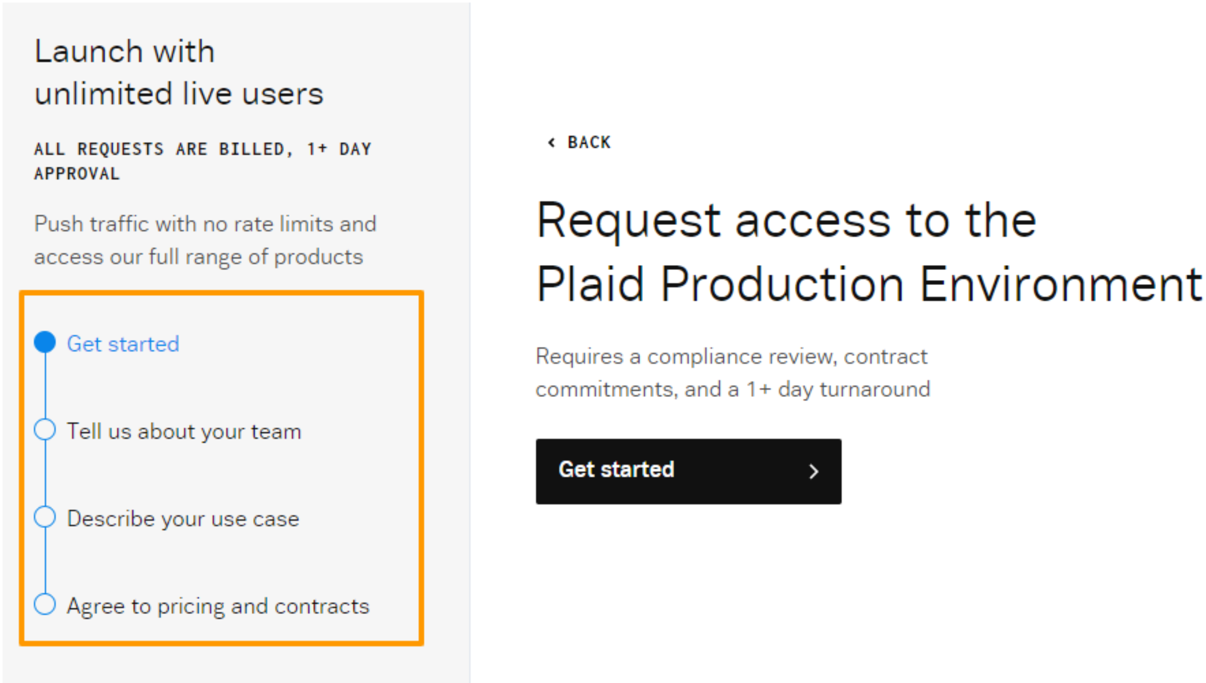


Step 7: Get Ready for your account to Go Live

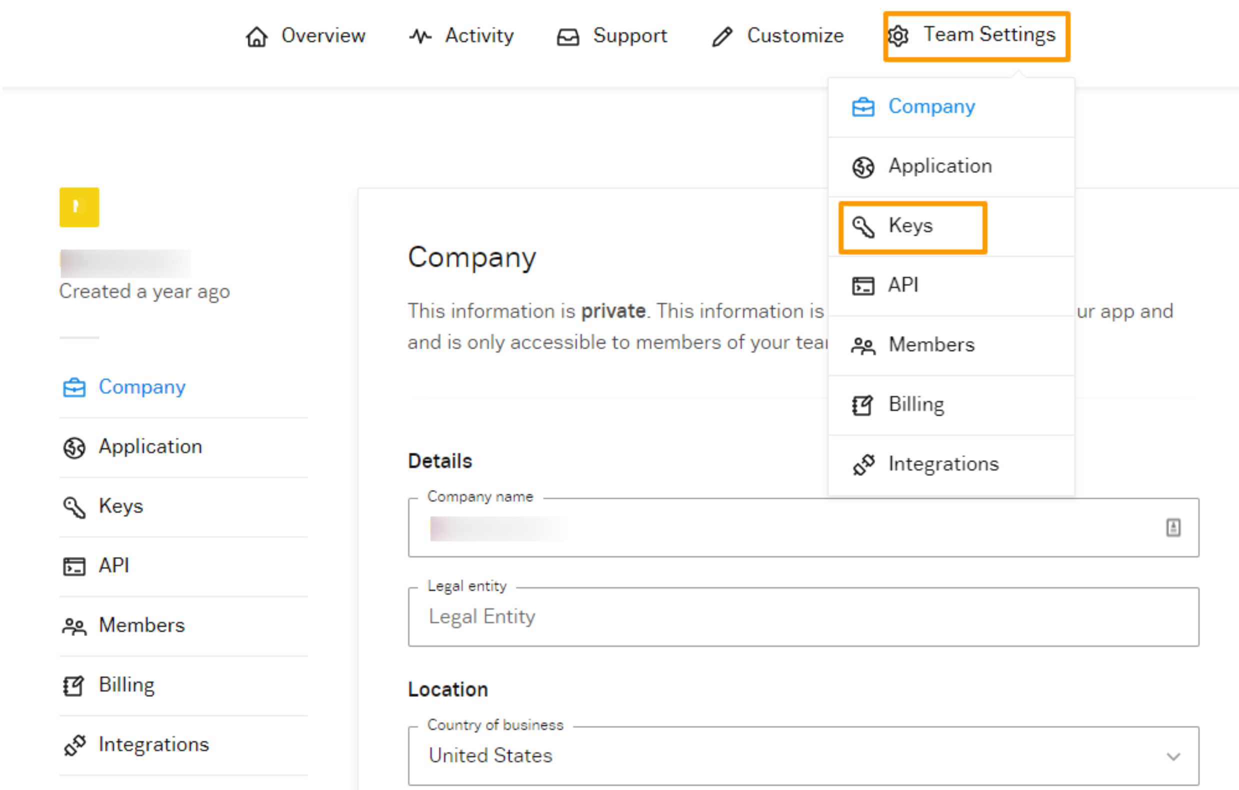


Click on Migrate to Production

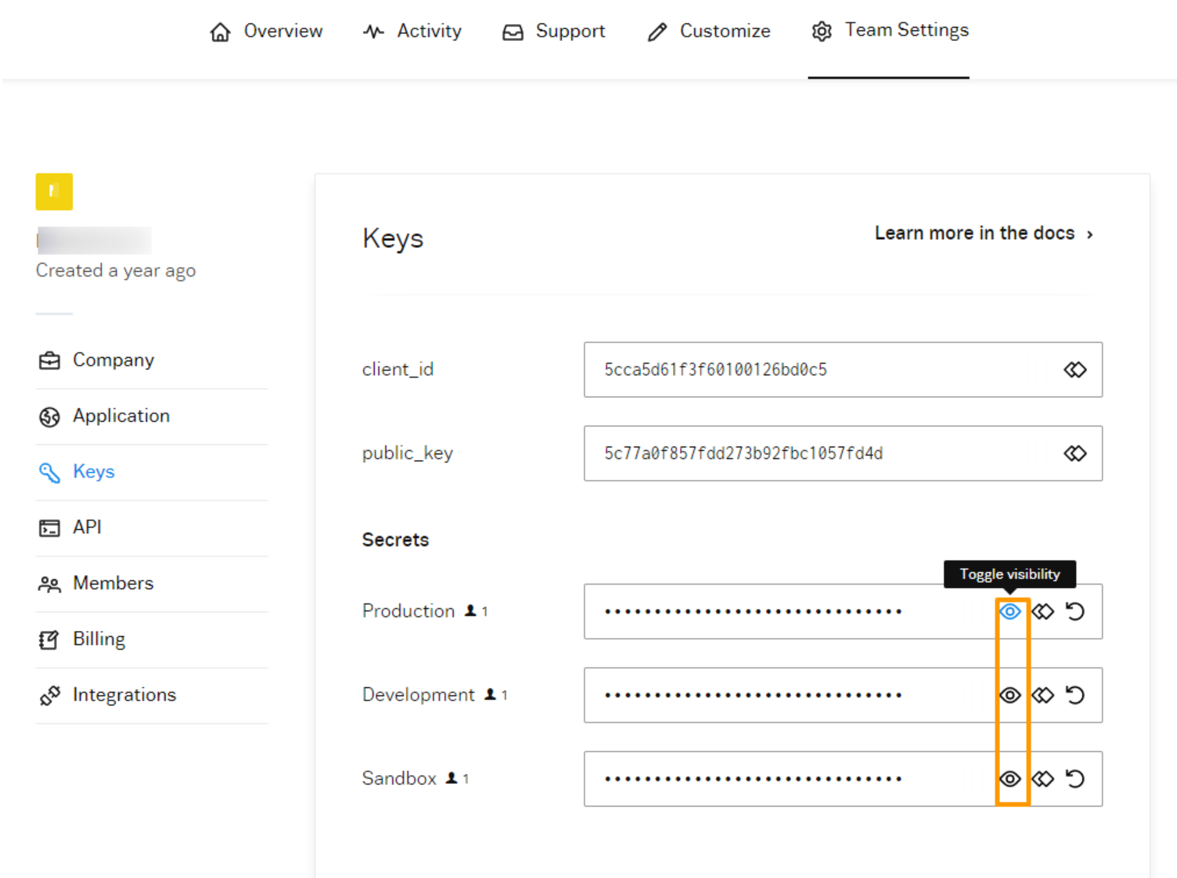
Complete the Steps from Get Started to Agree to Pricing & Contracts



Step 8: Go into Team Settings> Keys



Copy/ Paste the following information in a file:



1. Client_id
2. Public_key

You will need to toggle visibility in order to see the following keys:

3. Production key
4. Development Key
5. Sandbox key